

5892-a

Counterpart No. 3
Of 6 Counterparts

THIS SUPPLEMENTAL AGREEMENT, dated as of January 1, 1972, by and between MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, of Baltimore, Maryland, a corporation duly organized and existing under the laws of the State of Maryland, as Trustee under Louisville and Nashville Railroad Equipment Trust, Series 5, dated as of December 15, 1970, as supplemented, hereinafter called the "Trustee", and LOUISVILLE AND NASHVILLE RAILROAD COMPANY, a corporation duly organized and existing under the laws of the Commonwealth of Kentucky, hereinafter called the "Railroad Company",

WITNESSETH:

WHEREAS, by an Agreement, dated as of December 15, 1970, by and between the Trustee and the Railroad Company, constituting the Louisville and Nashville Railroad Equipment Trust, Series 5, there was leased to the Railroad Company certain railroad equipment as more fully described in said Agreement; and

WHEREAS, said Agreement constituting said Trust was, in accordance with the provisions thereof, filed and recorded in the office of the Interstate Commerce Commission, at Washington, D. C., pursuant to the provisions of Section 20c of the Interstate Commerce Act, as amended, on December 15, 1970, and assigned Recordation No. 5892; and

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WHEREAS, Section 4.7 of the Agreement requires the Railroad Company at the close of each calendar year during the continuance of the lease to (1) deposit with the Trustee an amount in cash equal to the Fair Value of the Trust Equipment which shall be worn out, lost or destroyed or become unsuitable for use or no longer be needed, as is now provided, or (2) with the prior consent of the Trustee, cause to be sold, assigned, transferred and set over unto the Trustee other Equipment having a Fair Value equal to or in excess of the Fair Value of such Trust Equipment as of the date on which such Trust Equipment was so determined to have been worn out or the date on which it was lost or destroyed or the date on which it was determined to have become unsuitable for use or no longer needed; and

WHEREAS, the Trustee as of the date hereof does not have on deposit any sums under said Agreement; and

WHEREAS, the Fair Value of the Trust Equipment as of the date hereof which has become worn out, lost or destroyed or unsuitable for use or no longer needed for which settlement has not heretofore been made is \$12,689.00 ; and

WHEREAS, the Railroad Company proposes to sell, assign, transfer and set over unto the Trustee pursuant to Section 4.7 of the Agreement, one (1) 100-ton open top hopper car,

bearing the Railroad Company's road number 190200

, having a Fair Value as of the date hereof of \$13,313.00 which is equal to or in excess of the Fair Value of the Trust Equipment which has been worn out, lost or destroyed or unsuitable for use or no longer needed for which settlement has not heretofore been made;

NOW, THEREFORE, in substitution pursuant to Section 4.7 for the Trust Equipment which has become worn out, lost or destroyed, unsuitable for use or no longer needed for which settlement has not heretofore been made, the Railroad Company hereby sells, assigns, transfers and sets over unto the Trustee one (1) 100-ton open top hopper car, bearing the Railroad Company's road number 190200

, having a Fair Value as of the date hereof of \$13,313.00 , and the Trustee hereby leases to the Railroad Company said equipment for the term and under and subject to all the provisions of said Agreement and the Railroad Company hereby agrees to accept and hold said equipment under and subject to all the provisions of said Agreement and to be bound by and to perform, with respect to said equipment, all of the applicable covenants of said Agreement.

The Railroad Company will cause this Supplemental Agreement to be filed and recorded, prior to the delivery of

said equipment, in the office of the Interstate Commerce Commission pursuant to the provisions of Section 20c of the Interstate Commerce Act, as amended, and will furnish to the Trustee certificates or other evidence satisfactory to the Trustee of such filing and recording.

This Supplemental Agreement may be simultaneously executed in two or more counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of said Trust Agreement, and the Railroad Company, pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by their respective officers thereunto duly authorized and their respective corporate seals to be hereunto affixed, duly attested, as of the day and year first above written.

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, Trustee

By

R. S. Ziemke
Assistant Vice President

ATTEST:

ASSISTANT

T. E. Jones
Corporate Trust Officer

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

By

D. S. [Signature]
Vice President

ATTEST:

[Signature]
Assistant Secretary

STATE OF MARYLAND)

) SS:

CITY OF BALTIMORE)

On this 21ST day of June, 1972, before me personally appeared R. F. Ziemske, to me personally known, who, being by me duly sworn, says that he is Assistant Vice President of Mercantile-Safe Deposit and Trust Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Dorothy E. Scharf
Notary Public

My Commission expires 7-1-74

DOROTHY E. SCHARF
NOTARY PUBLIC

My Commission Expires July 1, 1974

NOTARIAL SEAL

COMMONWEALTH OF KENTUCKY)

) SS:

COUNTY OF JEFFERSON)

On this 7th day of June 1972, before me personally appeared D. D. STRENCH, to me personally known, who, being by me duly sworn, says that he is Vice President of Louisville and Nashville Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Norma J. Jones
Notary Public

My Commission expires March 4, 1973.

NOTARIAL SEAL